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OF COUNSEL
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17286-C 3-273A003
SEP 30 1993 9 05 AM
8/14.00

September 30, 1993

INTERSTATE COMMERCE COMMISSION

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

LICENSING BRANCH

SEP 30 8 55 AM '93

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are three (3) duly executed and acknowledged copies of a Partial Release and Termination, dated as of September 30, 1993, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to that certain Security Agreement, dated as of April 19, 1991, which was duly filed with the Commission under Recordation Number 17286.

The name and address of the party to the enclosed document are:

Export Development Corporation
151 O'Connor Street
PO Box 655
Ottawa, Canada K1P 5T9

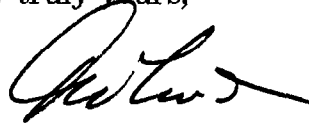
A description of the railroad equipment covered by the enclosed document is identified on Schedule 1 attached the Partial Release.

Mr. Sidney L. Strickland, Jr.
September 30, 1993
Page 2

Also enclosed is a check in the amount of \$16.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in dark ink, appearing to read 'R. Alvord', written in a cursive style.

Robert W. Alvord

RWA/bg
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

9/30/93

OFFICE OF THE SECRETARY

Robert W. Alvord
Alvord & Alvord
918 16th St N.W.
Washington, DC 20006

Dear

Sir:

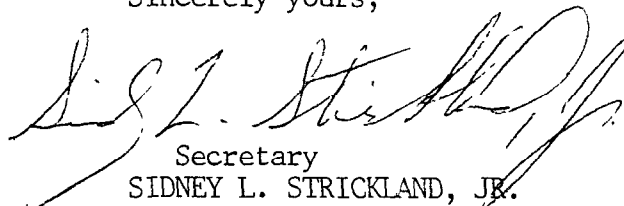
The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,

on 9/30/93 at 9:05am , and assigned

recordation number(s).

17286-C, 18419 18419-A, 18419-B, 18419-C

Sincerely yours,



Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

17286-C
SEP 30 1993 -9 05 AM

PARTIAL RELEASE AND TERMINATION INTERSTATE COMMERCE COMMISSION

This Partial Release and Termination is made by EXPORT DEVELOPMENT CORPORATION ("EDC").

WHEREAS, EDC and NATIONAL RAILROAD PASSENGER CORPORATION ("AMTRAK") entered into that certain Security Agreement (Mortgage) (as the same may have been amended, modified or supplemented from time to time, the "Mortgage") dated as of April 19, 1991, securing certain obligations of AMTRAK to EDC, and

WHEREAS, the Mortgage was recorded with the Interstate Commerce Commission on April 19, 1991 under Recordation No. 17286, and

WHEREAS, the obligations secured by the Mortgage relating to the railroad cars described on Schedule I attached hereto and made a part hereof (collectively, the "Railroad Cars") has been fully satisfied and discharged;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound, EDC hereby releases and terminates any and all rights, security interests, liens and other interests created by the Mortgage to the extent related to the Railroad Cars and fully releases and discharges all the Railroad Cars described therein.

EXCEPT AS SPECIFICALLY PROVIDED HEREBY, the Mortgage, including any and all rights, security interests, liens and other interests created by the Mortgage, remains in full unaffected force and effect as written

IN WITNESS WHEREOF, EDC has duly executed this Partial Release and Termination as of this 30th day of September, 1993.

EXPORT DEVELOPMENT CORPORATION

By: K. M. Hamp
Name: K. M. Hamp
Title: Manager, USA
and Caribbean Department

STATE OF New York)
COUNTY OF New York) ss.:

On this 30 day of September, 1993, before me personally appeared K.M. Hamp,
to me personally known, who being duly sworn, says that he is the Manager USA of
EXPORT DEVELOPMENT CORPORATION, and that the foregoing document was executed and Caribbean Dept.
on behalf of such corporation, and he acknowledges that the execution of the foregoing
instrument was the free act and deed of said corporation.

Dayle B. Licht
Notary Public

Printed Name: DAYLE B. LIGHT

My commission expire May 31, 1994

DAYLE B. LIGHT
NOTARY PUBLIC, State of New York
No. 41-4635399
Qualified in Queens County
Commission Expires May 31, 1994

SCHEDULE I TO
PARTIAL RELEASE AND TERMINATION

<u>MANUFACTURER'S NO</u>	<u>AMTRAK NO</u>
002	32072
004	32073